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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**BAOSTEEL HONG KONG INVESTMENT COMPANY LIMITED
(the Issuer)**

(incorporated with limited liability in Hong Kong)

**US\$500,000,000 Zero Coupon Exchangeable Bonds due 2018
(the Bonds)
(Stock code: 5584)**

Joint Global Coordinators

UBS

HSBC

Joint Lead Managers and Joint Bookrunners

UBS	HSBC	Citigroup	Barclays	Morgan Stanley
CCB International	BOC International	China Merchants Securities (HK)	CMB International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 24 November 2015 by way of debt issues to professional investors only. Such listing and permission to deal in the Bonds is expected to become effective on or about 2 December 2015.

1 December 2015

As at the date of this announcement, the Board of Directors of the Issuer comprises CHEN Ying, HU Aimin, SHEN Yan, and ZHANG Yi.