

## Section II Company Profile and Financial Highlights

### I. Company profile

Chinese Name	宝山钢铁股份有限公司
Chinese Abbreviation	宝钢股份
English Name	Baoshan Iron & Steel Co., Ltd.
English Abbreviation	Baosteel
Legal Representative	Dai Zhihao

### II. Contact information

	Secretary to Board of Directors	Representative of Securities Affairs
Name	Wu Yiming	Yu Hong
Address	Board of Directors' Secretary Office of Baoshan Iron & Steel Co., Ltd., Baosteel Administration Center, 885 Fujin Rd. Baoshan District, Shanghai	Board of Directors' Secretary Office of Baoshan Iron & Steel Co., Ltd., Baosteel Administration Center, 885 Fujin Rd. Baoshan District, Shanghai
Tel.	86-21-26647000	86-21-26647000
Fax	86-21-26646999	86-21-26646999
E-mail	ir@baosteel.com	ir@baosteel.com

### III. Basic information

Registered Address	Baosteel Administration Center, 885 Fujin Road, Baoshan District, Shanghai
Zip Code of Registered Address	201900
Office Address	Baosteel Administration Center, 885 Fujin Road, Baoshan District, Shanghai
Zip Code of Office Address	201900
Internet website	<a href="http://www.baosteel.com">http://www.baosteel.com</a>
E-mail	ir@baosteel.com

### IV. Company Announcements or Disclosures & Copies of the Report

Company Announcements or Disclosures published in:	China Securities News, Shanghai Securities News, and Securities Times
Annual Report Website Designated by China Securities Regulatory Commission	<a href="http://www.sse.com.cn">www.sse.com.cn</a>
Copies of the Annual Report of the Company available at:	Baosteel Administration Center, 885 Fujin Road, Baoshan District, Shanghai

### V. Profiles of stocks of the Company

Company Stock				
Type of stock	Stock listed at	Abbreviation of stock	Stock code	Abbreviation of stocks before alteration
A-share	Shanghai Stock Exchange	宝钢股份	600019	G 宝钢

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### VI. Other relevant information

Accounting Firm (Mainland China)	Name	Deloitte Touche Tohmatsu Certified Public Accountants LLP
	Office address	30th Floor, Bund Center, 222 East Yan An Rd, Shanghai, China (200002)
	Signing Accountants	Xu Yusun Dou Chengming

### VII. Major accounting data and financial indicators of the Company for the latest three years

#### (I) Major Accounting Data

Unit: Million Yuan Currency: RMB

Major Accounting Data	2016	2015		Increase or Decrease (%) over the Same Period of Last Year	2014	
		After restatement	Before restatement		After restatement	Before restatement
Operating revenues	185,459	163,790	163,790	13.23	187,414	187,414
Net profit attributable to shareholders of listed company	8,966	944	1,013	849.33	5,349	5,792
Net profit attributable to shareholders of the listed company less non- recurring gains and losses	8,994	1,085	1,085	711.29	5,794	5,794
Net cash flows from operating activities	16,373	21,177	21,177	-22.69	28,280	28,280
	The end of 2016	The end of 2015		Increase or Decrease (%) over the same period at the End of Last Year	The end of 2014	
		After restatement	Before restatement		After restatement	Before restatement
Net assets attributable to shareholders of listed company	121,266	112,803	112,803	7.50	114,258	114,258
Total assets	267,983	234,123	234,123	14.46	228,653	228,653

Note: Please refer to Section V, (XIII) 2 for information detail of previous annual financial data.

#### (II) Major Financial Data

Major Financial Indicators	2016	2015		Increase or Decrease (%) over the Same Period of Last Year	2014	
		After restatement	Before restatement		After restatement	Before restatement
Basic earnings per share (Yuan/ share)	0.55	0.06	0.06	850.32	0.32	0.35
Diluted earnings per share (Yuan/ share)	0.55	0.06	0.06	850.32	0.32	0.35
Basic earnings per share less non- recurring gains and losses (Yuan/ share)	0.55	0.07	0.07	729.50	0.35	0.35
Weighted average return-on-equity (%)	7.68	0.84	0.90	Up by 6.84 pts	4.78	5.16
Weighted average return-on-equity less non-recurring gains and losses (%)	7.70	0.96	0.96	Up by 6.74 pts	5.17	5.17

Major accounting data and financial indicators of the Company for the latest three years at the end of the report.

 Applicable  Not applicable

### VIII. Major financial data of each quarter 2016

Unit: Million Yuan Currency: RMB

	First quarter (Jan.-March)	Second quarter (April-June)	Third quarter (July-Sept.)	Fourth quarter (Oct.-Dec.)
Operating revenues	35,273	42,719	55,443	52,023
Net profit attributable to shareholders of listed company	1,529	1,940	2,129	3,368
Net profit attributable to shareholders of the listed company less non- recurring gains and losses	1,520	2,162	1,905	3,407
Net cash flows from operating activities	7,401	876	1,145	6,951

## IX. Non-recurring Gains and Losses

√ Applicable □ Not applicable

Unit: Million Yuan Currency: RMB

Non-recurring Gains and Losses Items	2016	2015 (after restatement)	2015 (before restatement)	2014 (after statement)	2014 (before restatement)
Profits and losses arising from disposal of non-current assets	-439	100	100	46	46
Government subsidy calculated in current gains and losses, except closely related to normal operating activities, consecutive ration and quantitation government subsidy in lines with national policies, rules and certain standards	343	506	506	637	637
Gains and losses from change of fair value for holding trading financial assets and liabilities, investment income by the disposal of trading financial assets and liabilities, and available-for-sale financial assets, except effective hedging operations related to the Company normal operation business	626	252	252	26	26
Other gains and losses items in lines with the definition of non-recurring gains and losses items (other non-current assets depreciation reserves)	-563	-944	-852	-1,129	-538
Other net non-operating income and expenditure other than the above items	21	41	41	-46	-46
Effect of minority interest	-28	-15	-15	-6	-6
Effect of income tax	12	-82	-105	26	-121
Total	-28	-141	-73	-445	-2

## X. Projects Using Fair Value Measurement

√ Applicable □ Not applicable

Unit: Million Yuan Currency: RMB

Items	Initial Balance	Closing Balance	Change in the reporting period	Amount affecting balance in the reporting period
Financial assets measured by fair value and gains/losses from its change	873	1,123	250	133
Available-for-sale financial assets	1,331	3,529	2,197	30
Financial liability measured by fair value and gains/losses from its change	4	35	32	-15
total	2,208	4,687	2,479	148