

## Section II Company Profile and Major Financial Data

### I. Company Profile

Chinese Name	宝山钢铁股份有限公司
Chinese Abbreviation	宝钢股份
English Name	Baoshan Iron & Steel Co., Ltd.
English Abbreviation	Baosteel
Legal Representative	Chen Derong

### II. Contact Information

	Secretary of Board of Directors	Representative of Securities Affairs
Name	Zhu Keping	Yu Hong
Address	Board of Directors' Secretary Office of Baoshan Iron & Steel Co., Ltd., Baosteel Administration Center, 885 Fujin Rd. Baoshan District, Shanghai	Board of Directors' Secretary Office of Baoshan Iron & Steel Co., Ltd., Baosteel Administration Center, 885 Fujin Rd. Baoshan District, Shanghai
Tel.	86-21-26647000	86-21-26647000
Fax	86-21-26646999	86-21-26646999
E-mail	ir@baosteel.com	ir@baosteel.com

### III. Basic Information

Registered Address	Baosteel Administration Center, 885 Fujin Road, Baoshan District, Shanghai
Zip Code of Registered Address	201900
Office Address	Baosteel Administration Center, 885 Fujin Road, Baoshan District, Shanghai
Zip Code of Office Address	201900
Internet website	<a href="http://bg.baosteel.com/">http://bg.baosteel.com/</a>
E-mail	ir@baosteel.com

### IV. Company Announcements or Disclosures & Copies of the Report

Company Announcements or Disclosures published in: China Securities News, Shanghai Securities News, and Securities Times

Annual Report Website Designated by China Securities Regulatory Commission [www.sse.com.cn](http://www.sse.com.cn)

Copies of the Annual Report of the Company available at: Baosteel Administration Center, 885 Fujin Road, Baoshan District, Shanghai

### V. Profiles of Stocks of the Company

#### Company Stock

Stock Type	Stock listed at	Abbreviation of stock	Stock code	Abbreviation of stocks before alteration
A-share	Shanghai Stock Exchange	Baosteel	600019	G Baosteel

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### VI. Other Relevant Information

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Accounting Firm (Mainland China)	Name	Deloitte Touche Tohmatsu Certified Public Accountants LLP (Special General Partnership)
	Office address	30th Floor, Bund Center, 222 East Yan An Rd, Shanghai, China (200002)
	Signing Accountants	Xu Yusun, Jiang Jian

### VII. Major Accounting Data and Financial Indicators of the Company for the Latest Three Years

#### (I) Major accounting data

Unit: RMB Million

Major accounting data	2015	2014	Increase or decrease (%) over the same period last year	2013
Operating revenue	163,790	187,414	-12.61	189,688
Net profit attributable to shareholders of listed company	1,013	5,792	-82.51	5,818
Net profit attributable to shareholders of the listed Company less non-recurring gains and losses	1,085	5,794	-81.27	6,321
Net cash flows from operating activities	21,177	28,280	-25.12	12,090

  

	At the end of 2015	At the end of 2014	Increase or decrease (%) over the same period at the end of last year	At the end of 2013
Net assets attributable to shareholders of listed company	112,803	114,258	-1.27	110,413
Total assets	234,123	228,653	2.39	226,704
Total share capital at the end of period	16,468	16,471	-0.02	16,472

#### (II) Major financial data

Major financial indicators	2015	2014	Increase or decrease (%) over the same period at the end of last year	2013
Basic earnings per share (Yuan/share)	0.06	0.35	-82.51	0.35
Diluted earnings per share (Yuan/share)	0.06	0.35	-82.51	0.35
Basic earnings per share net of non-recurring gains and losses (Yuan/share)	0.07	0.35	-81.26	0.38
Weighted average return on equity (%)	0.90	5.16	Down by 4.26 ppt.	5.29
Weighted average return on equity net of non-recurring gains and losses (%)	0.96	5.17	Down by 4.21 ppt.	5.75

### VIII. Major Financial Data in Quarters of 2015

Unit: RMB Million

	First quarter (Jan.-Mar.)	Second quarter (Apr.-June)	Third quarter (July-Sep.)	Fourth quarter (Oct.-Dec.)
Business income	41,386	39,385	41,421	41,598
Net profit attributable to shareholders of listed company	1,547	1,627	-920	-1,241
Net profit attributable to shareholders of the listed Company less non-recurring gains and losses	1,523	1,620	-1,068	-990
Net cash flows from operating activities	5,078	4,329	5,993	5,777

Notes for difference between quarter data and disclosed regular report data

□ Applicable √ Not applicable

## IX. Non-recurring Items and Amounts

√ Applicable □ Not applicable

Unit: RMB Million

Non-recurring gains and losses items	2015	Notes (if applicable)	2014	2013
Gains and losses from disposal of non-current assets	100		46	-108
Government subsidy calculated in current gains and losses, but related to normal operating activities, except consecutive fixed government subsidy in lines with policies, rules and certain standards	506		637	410
Gains and losses from change of fair value for holding held-for-trading financial assets and liabilities, investment income at the disposal of held-for-trading financial assets and liabilities, and available-for-sale financial assets, except effective hedging operations	252		26	12
Other gains and losses items in lines with the definition of non-recurring gains and losses items	-852		-538	-975
Other net non-operating income and expenditure	41		-46	28
Affected amount belonging to minority shareholders	-15		-6	-32
Effect of income tax	-105		-121	163
<b>Total</b>	<b>-73</b>		<b>-2</b>	<b>-502</b>

## X. Items Measured by Fair Value

Unit: RMB Million

Items	Beginning balance	Ending balance	Change	Effectuated amount on current profit
Financial assets at fair value included in current profit or loss	181	873	692	-534
Available-for-sale financial assets	1,499	1,331	-167	4
Financial liabilities at fair value included in current profit or loss		-4	-4	-4
<b>Total</b>	<b>1,680</b>	<b>2,200</b>	<b>521</b>	<b>-534</b>