

Section X Documents Available for Reference

1. Copy of the financial statements signed and sealed by the legal representative, person in charge of the accounting body and chief accountant;
2. The original copies of the Auditor's Report sealed by the accounting firm and signed by the certified public accountant;
3. All original copies of the documents and announcements published on the newspapers designated by the China Securities Regulatory Committee during the reporting period.

Chairman: He Wenbo
Baoshan Iron & Steel Co., Ltd.
28 March 2014