

XI. Documents Available for Reference

1. Copy of the financial statements signed and sealed by the corporate representative, chief accountant and person in charge of the accounting department;
2. The original copies of the Auditor's Report sealed by the accounting firm and signed by the certified public accountant;
3. All original copies of the documents and announcements published on the newspapers designated by the China Securities Regulatory Committee during the reporting period.

Chairman: He Wenbo

Baoshan Iron & Steel Co., Ltd.

30 March 2012